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| ***MUST RESIDE IN ONE OF THE FOLLOWING COUNTIES:***  ***DOUGLAS, HOWELL, OREGON, OZARK, TEXAS OR WRIGHT*** | | | | |
| **Income Guidelines for OAI INCOME TAX PREPERATION** | | | | |
| **Household** | **# of Children** | | | **Maximum Income** |
| Single | 0 | | | $15,570 |
| Single | 1 | | | $41,094 |
| Single | 2 | | | $46,703 |
| Single | 3 or more | | | $50,162 |
| Married | 0 | | | $21,370 |
| Married | 1 | | | $46,884 |
| Married | 2 | | | $52,493 |
| Married | 3 or more | | | $55,952 |
| |  | | --- | | **What to bring for your INCOME TAX Appointment:** | | * Photo ID for tax payer and spouse * Social Security Cards for everyone to be claimed on taxes * All W-2s for all members who worked during 2019 * If receiving Social Security - 1099SSA * If receiving SSI - Printout from SS Office for yearly received * If receiving Unemployment - 1099G * If receiving a pension – 1099R * If paying for Child Care - Statement from provider for yearly amount paid for each child   + must include:     - Provider’s Name     - Provider’s Address     - Provider’s Phone Number     - Provider’s Tax I.D. # or SS * If wanting direct deposit, must have routing number and account number for account in their name * Self-employment taxes will be processed at the tax preparer’s discretion and deduction/expenses **CANNOT** exceed $10,000 * Insurance purchased through the Marketplace must have form 1095-A (which is provided by the Marketplace) | | | | | |
| **What to bring for your PROPERTY TAX or RENT REBATE Appointment:** | | | | |
| **For Property Tax Credit:** | |  | **For Rent Rebate:** | |
| * Receiving Social Security - 1099SSA * Receiving SSI - Print-out from SS Office stating yearly amount received * All other income:   + VA Benefits   + 1099 INT   + 1099 misc   + 1099R   + TANF   + Child Support   + Alimony   + Any other source of income for ALL household members * 2019 PAID property tax receipt * Form 948 if 5 acres or more OR if mobile home * Direct deposit information (account MUST be in their name) | | * Receiving Social Security - 1099SSA * Receiving SSI - Print-out from SS Office stating yearly amount received * All other income:   + VA Benefits   + 1099 INT   + 1099 misc   + 1099R   + TANF   + Child Support   + Alimony   + Any other source of income for ALL household members * Statement from landlord (OAI Statement) * Direct deposit information (account MUST be in their name) | |

V 01-22-2020